

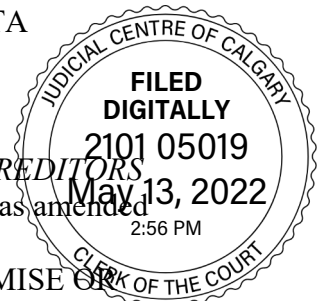
COURT FILE NUMBER 2101-05019

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF COALSPUR MINES (OPERATIONS) LTD.



DOCUMENT

**MONITOR'S CERTIFICATE  
(Discharge of Monitor and Termination of Administration  
Charge)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Blake, Cassels & Graydon LLP  
855 - 2nd Street S.W.  
Suite 3500, Bankers Hall East Tower  
Calgary, Alberta, T2P 4J8  
Attention: Kelly Bourassa / James Reid

#### RECITALS

- A. Pursuant to the Initial Order of this Honourable Court dated April 26, 2021 as amended (the "Initial Order"), Coalspur Mines (Operations) Ltd. ("Coalspur") sought and obtained protection from its creditors under the Companies' Creditors Arrangement Act R.S.C. 1985, c. C-36, as amended (the "CCAA") and FTI Consulting Canada Inc. was appointed as the monitor of Coalspur (the "Monitor") with the powers, duties and obligations set out in the Initial Order;
- B. Coalspur filed a Plan of Compromise and Arrangement under the CCAA dated November 29, 2021 (the "Plan"), which Plan was approved by the Required Majority of Creditors in the General Unsecured Creditors Class and sanctioned by the Court;
- C. On January 13, 2021, the Court granted an Order providing for the discharge of the Monitor and termination of the Administration Charge upon the filing of this certificate by the Monitor confirming that all cash distributions to be made under the Plan on the Initial Distribution Date in accordance with section 7.1(a) of the Plan have been made and all undeliverable or unclaimed distributions (if any) have been returned to Coalspur in accordance with section 7.5(a)(iii) of the Plan; and
- D. Unless otherwise indicated herein, initially capitalized terms used herein have the meaning set out in the Plan.

**THE MONITOR HEREBY CERTIFIES** the following:

1. All cash distributions to be made under the Plan on the Initial Distribution Date in accordance with section 7.1(a) of the Plan have been made; and
2. All undeliverable or unclaimed distributions (if any) have been returned to Coalspur in accordance with section 7.5(a)(iii) of the Plan.

This Certificate was delivered by the Monitor on:

May 13, 2022 at 1:51 p.m. Calgary Time.

**FTI CONSULTING CANADA INC**, in its capacity as the Court-appointed Monitor of Coalspur and not in its personal or corporate capacity

By:



Name: Dustin Olver

Title: Senior Managing Director